

December 2023

GALLOWAY CAPITAL PARTNERS

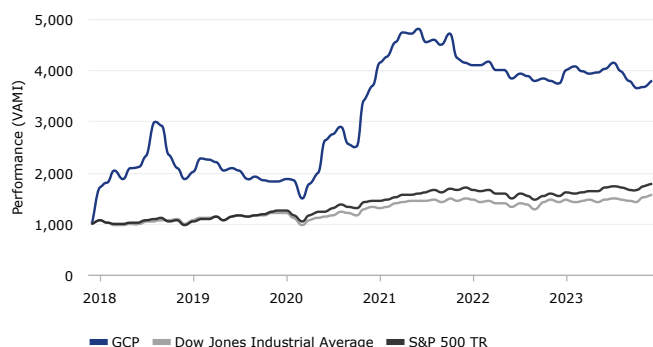
STRATEGY DESCRIPTION

Galloway Capital Partners, LLC is an investment firm focused on generating superior performance returns by combining fundamental long/short investing with a deep value/ activist strategy. The firm aims to achieve high risk-adjusted returns from low, beta-adjusted net exposure generated from a value oriented long portfolio across all market capitalizations. We have a sub-focus on undervalued Special Situation investments which tend to have little analyst coverage and outsized return potential. Galloway Capital and its principals have a proven track record during challenging market environments and multiple economic cycles.

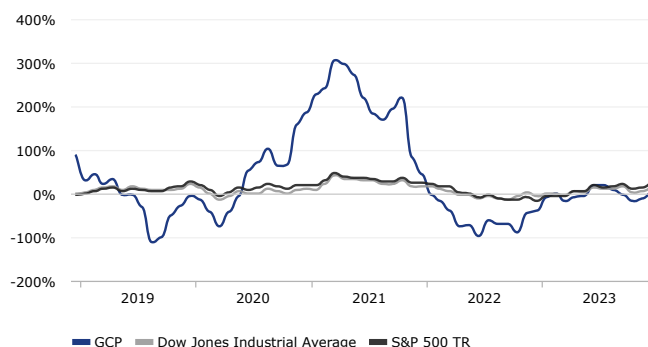
MONTHLY PERFORMANCE

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2023	27.06	7.59	-10.48	-5.00	2.42	7.17	11.41	-15.99	-19.93	-12.28	0.86	12.43	5.26
2022	-3.89	-0.49	6.60	-15.89	-0.22	-16.25	10.51	-5.12	-9.24	3.86	-4.44	-5.27	-39.84
2021	44.59	12.37	28.52	19.60	-2.07	8.83	-24.83	2.71	-9.14	22.06	-48.23	-9.63	44.78
2020	3.40	-2.39	-34.44	27.76	21.54	63.10	11.56	15.99	-34.12	-4.06	89.80	27.59	185.73
2019	13.20	25.28	-0.83	-5.96	-15.04	3.64	-5.33	-16.38	4.44	-5.55	-3.35	1.31	-4.57
2018	70.81	10.42	21.77	-15.93	21.21	1.58	22.61	65.04	-5.82	-57.71	-24.58	-21.54	87.86

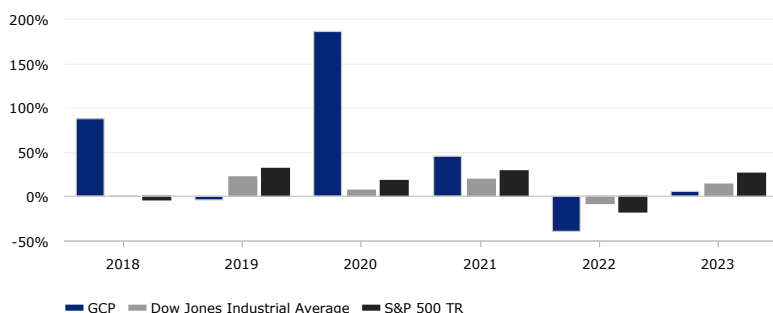
PERFORMANCE (VAMI)



12 MONTH ROLLING ROR



ANNUAL PERFORMANCE



RISK SUMMARY

Total Return Annualized	46.54%
Winning Months (%)	51.39%
Average Winning Month	20.29%
Average Losing Month	-13.47%
Sharpe Ratio	0.55
Sortino Ratio	0.29
Standard Deviation Monthly	24.33%
Downside Deviation	13.13%

FUND MANAGER

Portfolio Manager, Bruce R. Galloway has over 40 years of experience as a top Value Investor. Prior to founding GCP, Mr. Galloway was a founder and portfolio manager of an investment fund, Strategic Turnaround Equity Partners, LP (Cayman) and its affiliates. From 1993 to 2005, Mr. Galloway was a Managing Director of the Galloway Division at Burnham Securities. He previously served as a Senior Vice President at Oppenheimer & Co., Rauscher, Pierce & Refsnes and Morgan Keegan & Co., Inc. Earlier in his career, Mr. Galloway was a Vice President with L.F. Rothschild & Co. and a Research Analyst with the Prudential Insurance Company. He holds a B.A. in economics from Hobart and William Smith College, and an MBA in Finance from New York University's Stern Graduate School of Business.

GENERAL INFORMATION

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PAST PERFORMANCE IS NOT INDICATIVE OF FUTURE RESULTS. GALLOWAY CAPITAL PARTNERS IS AVAILABLE TO QUALIFIED ELIGIBLE PERSONS AND ENTITIES ONLY. PERFORMANCE RESULTS HAVE MANY INHERENT LIMITATIONS, SOME OF WHICH ARE DESCRIBED BELOW. NO REPRESENTATION IS BEING MADE THAT ANY ACCOUNT WILL OR IS LIKELY TO ACHIEVE PROFITS OR LOSSES SIMILAR TO THOSE SHOWN. IN FACT, THERE ARE FREQUENTLY SHARP DIFFERENCES BETWEEN PERFORMANCE RESULTS AND THE ACTUAL RESULTS SUBSEQUENTLY ACHIEVED BY ANY PARTICULAR TRADING PROGRAM. ONE OF THE LIMITATIONS OF PERFORMANCE RESULTS IS THAT THEY ARE GENERALLY PREPARED WITH THE BENEFIT OF HINDSIGHT. IN ADDITION, TRADING DOES NOT INVOLVE FINANCIAL RISK, AND NO PERFORMANCE RECORD CAN COMPLETELY ACCOUNT FOR THE IMPACT OF FINANCIAL RISK IN ACTUAL TRADING. FOR EXAMPLE, THE ABILITY TO WITHSTAND LOSSES OR ADHERE TO A PARTICULAR TRADING PROGRAM IN SPITE OF TRADING LOSSES ARE MATERIAL POINTS WHICH CAN ALSO ADVERSELY AFFECT ACTUAL TRADING RESULTS. THERE ARE NUMEROUS OTHER FACTORS RELATED TO THE MARKETS IN GENERAL OR TO THE IMPLEMENTATION OF ANY SPECIFIC TRADING PROGRAM WHICH CANNOT BE FULLY ACCOUNTED FOR IN THE PREPARATION OF PERFORMANCE RESULTS AND ALL OF WHICH CAN ADVERSELY AFFECT ACTUAL TRADING RESULTS.