



FEB 2023

# Galloway Capital Partners

## Monthly Investor Newsletter

Dear Investors:

**In February 2023 the Portfolio generated a return of +6.27%; +35.03% YTD and since January 2018 +272.93%.**

[https://mcusercontent.com/ed7158b8876b1713af8699701/files/df9322ad-6f5b-9ce9-508c-47d973f9e27c/Galloway\\_Capital\\_Partners\\_Feb\\_2023\\_.pdf](https://mcusercontent.com/ed7158b8876b1713af8699701/files/df9322ad-6f5b-9ce9-508c-47d973f9e27c/Galloway_Capital_Partners_Feb_2023_.pdf)

Our portfolio has continued to perform well in 2023 since the market sell off in late 2022, particularly in small and micro-cap stocks. We believe the portfolio has excellent companies with strong fundamentals despite the crosswinds of the economy.

We believe 2023 will be a Stock Picker's market and this is where we outperform. We are a long only value strategy focused on low priced securities with significant upside potential. These securities are typically below the radar screen and not followed by Wall Street. We are in the process of raising significant capital to take advantage of these opportunities and the distress in many sectors of the market due to these sell-offs.

We continue to have a well balanced and diversified portfolio with approximately 40 positions across many industries and market capitalizations which should significantly outperform the major indices. We believe that we are well positioned to take advantage of upside in the market when we get through this period of uncertainty and volatility. Our value/catalyst approach is the optimal way to generate significant investment returns with a balanced portfolio to limit downside volatility.

If you should have any questions feel free to call me at (212) 247-0581 or (917) 405-4591.

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