Galloway Capital Partners, LLC
Special Opportunities

Target 1. An energy distribution company that provides mobility recharging services to the alternative energy industries and back-up charging power units. Its trading at a $35MM valuation and is growing profitably at 50%+ per year.

Target 2. A 5,200-unit franchise system trading at a $14 million valuation down from $1.6 billion. The Company is in a turnaround mode and generating $30 million in annual earnings. On a normalized basis this should be closer to $40 million annually.

Target 3. A $4-5 billion revenue construction company trading at 4x normalized earnings and a 35% discount to its hard book value.

Target 4. A $100 million revenue specialized transportation company earning $60 million annually, $0 debt and $350 million in book value. Its trading at a valuation of $150 million.

Target 5. An energy exploration and production company generating $1.8 billion in revenue and earning $500 million in EBITDA, or $20/share. The stock is trading at less than 2.5x earnings.

Target 6. A Midstream pipeline storage and processing company primarily in natural gas. The book value is $100/share and replacement value is $150/share. The Enterprise Value is 4.2x EBITDA while the industry is trading at 8-10x. The stock is down from $200 to $28/share.

Target 7. A Midstream storage, transportation and sulfur manufacturing company. The Company is trading at an Enterprise Value of 3.8x EBITDA. The stock is down from $40 to $3/share.

Target 8. A cyber-security and mobility management company generating $120 - $140 million in revenue and $5-10 million of EBITDA. On a normalized basis this should be north of $10 million of EBITDA. Most of their contracts are with the US government and now they are branching out into the commercial space. The valuation net of cash is about $18 million, down from $100 million. The Company is debt free with cash on the balance sheet. The Company was recently awarded major contracts with the US government which are not reflected in the financials or the share price.

Target 9. A digital publishing company and online news company down from a $2 billion to $100 million valuation. The company has $50 million in cash on the balance sheet and is one of the largest beneficiaries of its push into artificial intelligence.

Target 10. A pure play artificial intelligence company that is trading at about a $390 million market capitalization and totally under the radar screen of the major Wall Street firms. We believe this will be one of the biggest plays in artificial intelligence. At present they are generating $140 million in revenues, which should expand to $300-500 million in the next few years. They are a provider of "picks and shovels" for the AI sector.

Target 11. A $30 million oil services company well positioned for alternative energy. The company is trading at a $10 million valuation, down from $60 million. Clean balance sheet with cash and no debt. Their business is expanding due to the current global energy cycle.

Target 12. A $150 million manufacture and marketer of protective clothing and accessories trading at a $140 million market cap, with liquidity of $120 million. The Company shall generate $1.50/share in earnings this year, trading net of liquidity of 2x earnings.

Target 13. A $32 billion transportation company that has $500-600 million in normalized EBITDA. The Company is in the process of a technology transition which should transform the Company. The stock is down 80% trading at a $600 million valuation.

Target 14. Two US home builders, each trading at 5x earnings, while their comps trade at 10-12x earnings. There is strong pent-up demand for home building in the US. We would like to file 13D's in each of these companies and pursue a merger.

Target 15. A small senior-conductor and microprocessor company squarely in the Internet of Things sector. The stock is down significantly, trading at 5x earnings, net of cash. Solidly profitable. We believe the Company should be trading closer to a 20x earnings, in line with the industry comps.